


## DELOS Task 4.7 (JPA2)

# User Requirements-driven Support for a DL Design Framework



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# Motivation

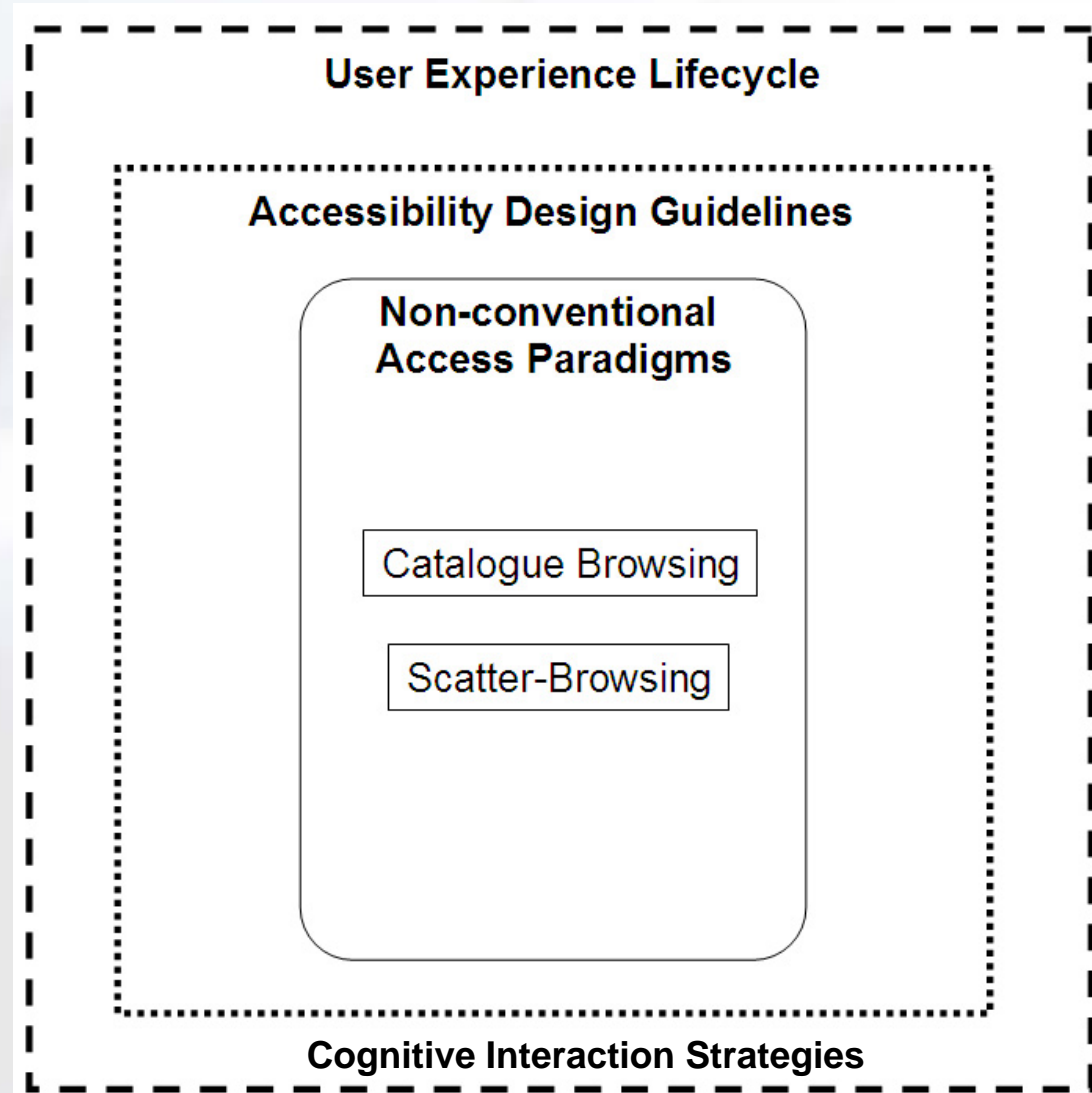
- Growing need for **accessibility requirements**
  - In general sense
    - Capturing complex and ill-defined user needs
    - Going beyond query-based access paradigms
  - In technical sense
    - Addressing accessibility requirements of user with disabilities
    - Proposing viable design solutions
- Improving existing applications through methodological support in these directions
  - key issues, requirements, processes, design techniques, best practices, ...



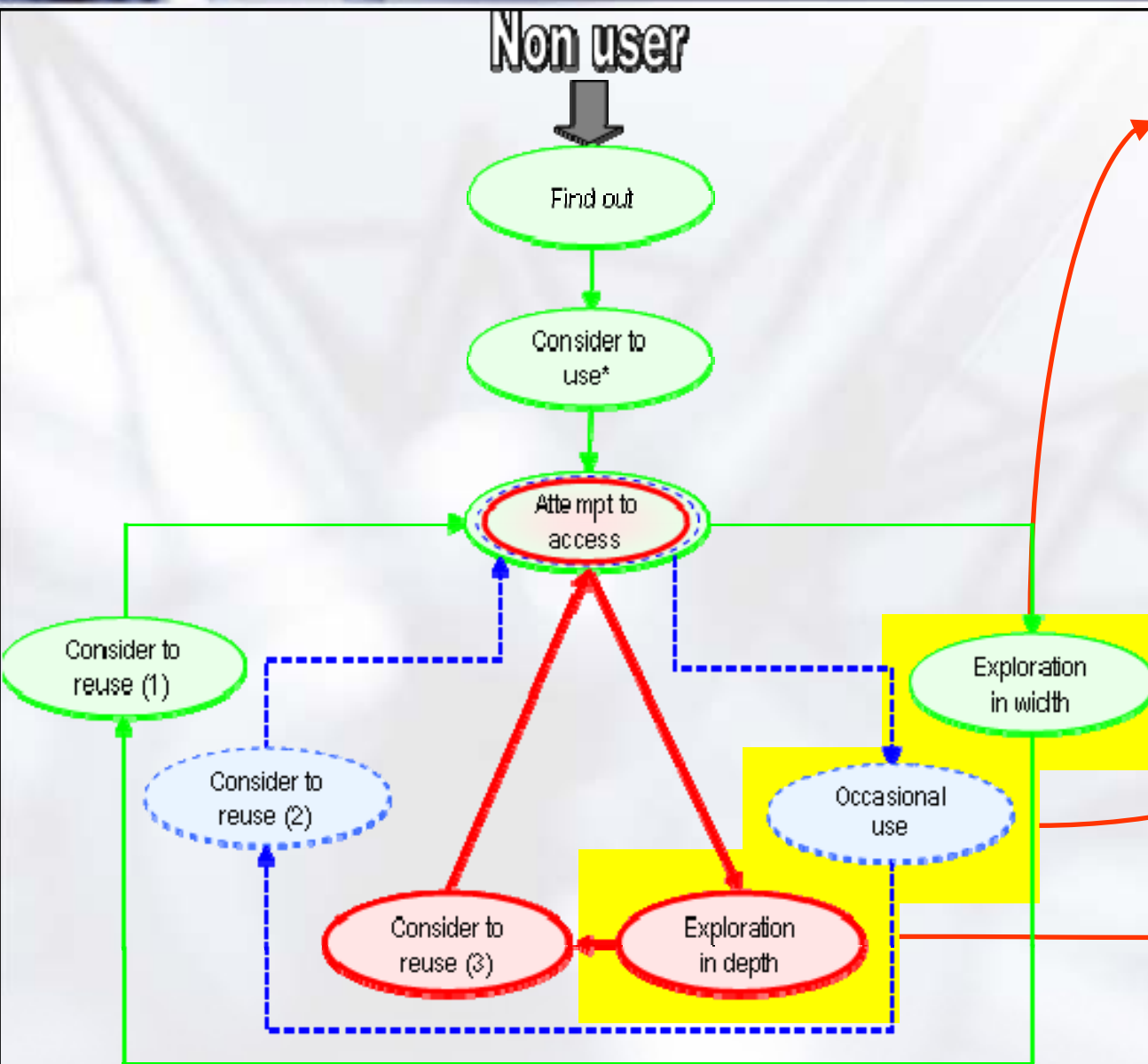
# Task Objectives

1. Extend empirical analysis of user requirements (from JPA1) and refine a **user experience lifecycle model**
2. Define **non conventional access paradigms** for DLs
3. Develop demonstrative **prototypes** demonstrating the new concepts and mechanisms.

# Achievements - Synopsis



# User Experience Lifecycle



Addressing open-ended user goals  
E.g. need for:  
**browsing support,  
overviews, highlights, ...**

Addressing memorability and learnability  
E.g. need for:  
**navigational interfaces,  
guided tours, pathways, ...**

Addressing specific tasks  
E.g. need for:  
**Search, navigation, advanced  
mechanisms,**



# User scenarios to support

- **Novice User/New Collection**
  - If a user is having no experience using any information access system, it would be very hard for him to formulate the queries.
- **Ill-Defined/Vague Information Need**
  - The information need may be ill-defined or too vague to formulate the query, for example if someone is new to a domain.
- **Vocabulary Problem**
  - Users may know what they are looking for, but lack the knowledge needed to formulate the query. An innate problem is that people use a surprisingly diverse set of terms to refer to the same object, such that the probability for choosing the same term for a familiar object is less than 15 percent
- **Exploratory Learning**
  - Users may want to **browse – learn – look around - get an idea - decide if interesting** in the system instead of working on some specific task



# „Catalogue browsing“ paradigm

- Organizing access to content
  - Content-driven
    - directory-like
  - User-driven
    - Explicitly addressing user profiles
  - Task-driven
    - Explicitly addressing specific activities
  - Highlights
    - Design decisions about what to advertise primarily
  - Overviews
    - Additional content (over objects) to help support user decisions/browsing

# „Catalogue browsing“ paradigm



(1)



(2)



(3)



(4)

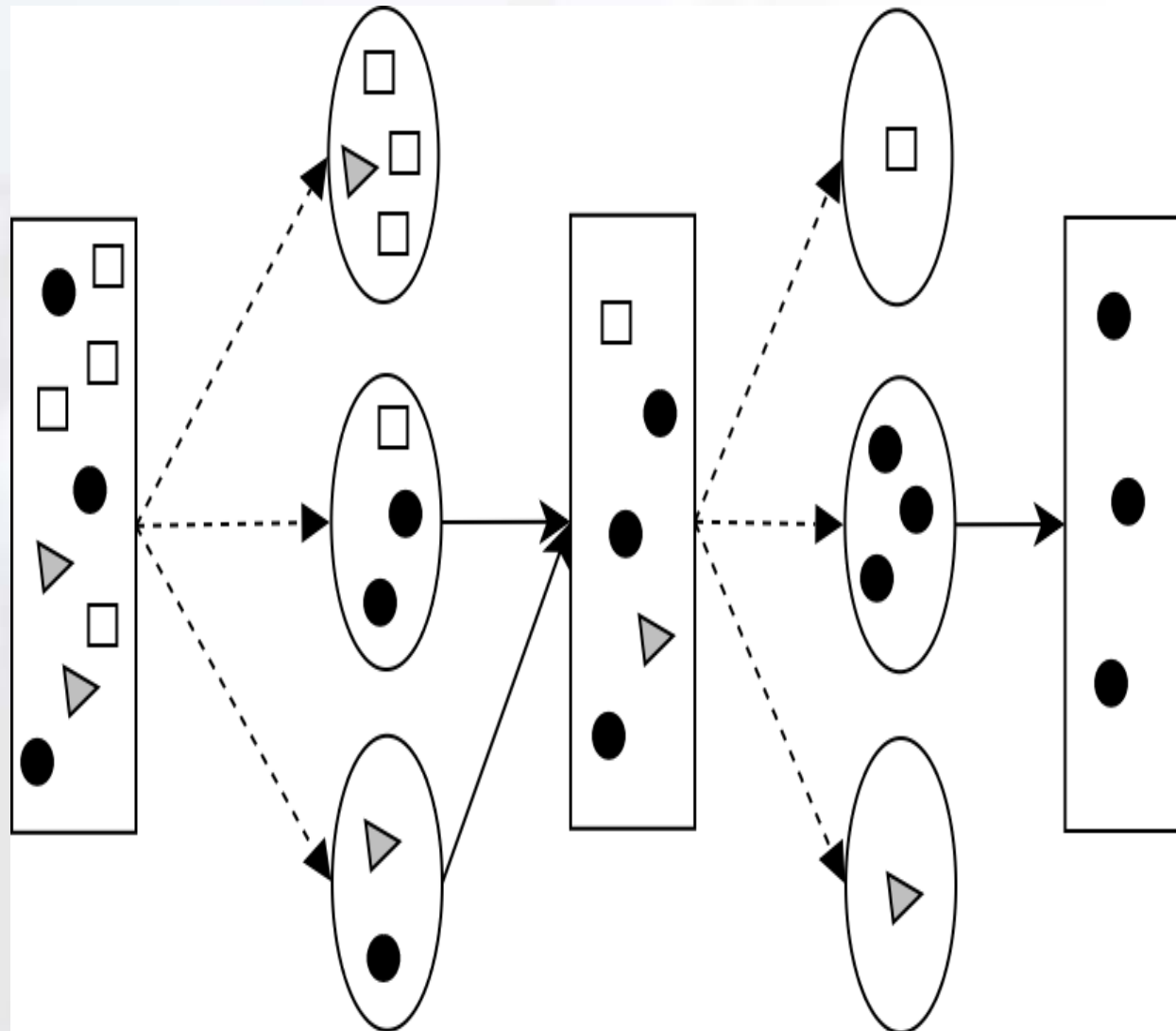




# „Catalogue browsing“ paradigm

- Browsing supports **user needs which are usually vaguely defined**
  - The user **intuitively explores** the knowledge domain for good ideas and spontaneous recognition of rel-evant concepts.
  - The user is open to “serendipitous” experiences
- The information processes involved is an intuitive process of **scanning the environment**.
  - This strategy is appropriate in unfamiliar domains, when there is no possibility for explicit characterization of specific information to be retrieved
  - Or when the user wants to explore and learn about new knowledge domains.
- Interaction Strategy **by Analogy**
  - The strategy by analogy is based on a typical, previously successful document example from the user's reading repertoire, which triggers associations to patterns of similar document attributes (hypertext reasoning).

# „Scatter-Gather“ paradigm





documents clustered by similarity (Default)

**Cluster**

- *Sperry Rand's Third-Generation Computers 1964-1980*  
 - *A Viewfrom 20 Years as a Historian of Computing*  
 products, call, develop, adelle, city, entrant, computers, objectivity, foundation, relevant, ...  
 number of documents ----- (38)

**Calculators**

*Schwartzlander, Earl E. (2001)*  
 calculators  
 number of terms ----- (1)

**Cluster**

- *Erwin Tomash: His Life and Work*  
 - *SuperPaint: An Early Frame Buffer Graphics System*  
 danger, accessibility, chromium, digital, developed, time, adelle, initiatives, origins, computing, ...  
 number of documents ----- (13)

**Cluster**

- *Analyzing Software Measurement Data with Clustering Techniques*  
 - *Ontology-Based Search for Interactive Digital Maps*  
 crawler, called, developed, digital, visualization, crucial, original, comparing, computer, based, ...  
 number of documents ----- (15)

**Cluster**

- *The 'Question of Professionalism' in the Computer Fields*  
 - *Parameter Tuning for Induction-Algorithm-Oriented Feature Elimination*  
 top, development, attitudes, preparation, elimination, varied, technology, algorithm, ongoing, computer  
 number of documents ----- (5)

**Cluster**

- *Artificial Intelligence and Grids: Workflow Planning and Beyond*  
 - *AnnoTerra: Building an Integrated Earth Science Resource Using Semantic Web Technologies*  
 access, planning, nasa, discovery, appointed, concepts, performs, technologies, focused, computer, ...  
 number of documents ----- (15)

Details

number of documents 53  
 number of terms 351

**example-documents**

[Sperry Rand's Third-Generation Computers 1964-1980](#)

[A Viewfrom 20 Years as a Historian of Computing](#)

[The Rise and Fall of the Committee on Mathematical Tables and Other Aids to Computation](#)

**example-terms****access**

number of documents -- (1)

**products**

number of documents -- (1)

**call**

number of documents -- (1)

develop, adelle, city, entrant, computer, based, objectivity, foundation, relevant, chicago, portals, tools, essay, calvin, committee, reversed, simple, market, nature, posts, failed, chief, facilitate, rapid, contemporary, history, reflect, exhibits, inspired, inventions, realm, naval, suitable, relationships, discussing, intelligently, affects...



# Accessibility-driven paradigms

- Open accessibility to users with disabilities
  - W3C effort
  - User with visual disabilities are among the most obstructed in using traditional interfaces
- Paradigm shift
  - from visual interfaces to „aural“ interfaces
  - Applications to be „listened to“ and not *only* „looked at“ (relying on *existing* technologies, screen readers, ...)



# Accessibility-driven paradigms

- Visual communication should have an „aural“ counterpart (without making a „new“ application from scratch)
  - Visual content
  - Navigation/interaction capabilities
  - Graphics-based messages
    - orientation, application structure, page structure, priorities of elements on the page, grouping of elements, ...
  - I/O mechanisms



# Accessibility-driven paradigms

- Screen readers do not solve all the problems
  - Designers should conceive aurally-sound & meaningful interfaces
  - ... thinking to how human dialogues work
  - To improve existing interfaces to be more affordable by screen readers, we developed:
    - Accessible navigation design guidelines
      - **Page schema: offering a reading strategy**
      - **Anaphoric strategies („how to go back“)**
        - » **Semantic backward navigation**
      - **[www.munchundberlin.org](http://www.munchundberlin.org)**
    - These guidelines rely on a dialogue-based design technique (IDM: Interactive Dialogue Model)

# Dissemination



## World Usability Day

2005 • Making It Easy!

Ongoing results presented or to be presented at:

- HCI International 2005/2007
- User Modeling 2005
- 2nd Italian Research Conference on Digital Libraries
- INEX interactive track
- . . .



# Future Plans

- Long-term research actions
  - Refinement of access paradigms and accessibility-driven application („page reader“)
  - Development of integrated prototypes
  - User experience validation
- Mid-term: on existing applications (e.g. TEL, ENA)
  - Make thorough usability-accessibility analysis (through inspection and user testing)
  - Identify lack of proper access paradigms
  - Integrate more suitable paradigms
  - Verify the benefits (on the user experience) of the introduced improvements